



La Fondation  
Hôpital général  
de la baie  
Georgienne

Georgian Bay  
General Hospital  
Foundation

# GIFT OF PUBLICLY TRADED SECURITIES TO THE GBGH FOUNDATION

(For securities including stocks, bonds and mutual funds)

Thank you for considering a gift of securities to the Georgian Bay General Hospital Foundation (the Foundation). Making a gift of publicly traded securities is a simple, easy process and a wonderful way to support the Hospital. Below are procedures which will assist you in making your gift.

Please note that the Foundation is unable to issue an income tax receipt until we are aware of your donation. In order to ensure prompt and accurate receipting of your gift, **prior to transferring securities to our account**, please email this form to: **GBGH Foundation**

Attn: Nicole Kraftscik, Executive Director    **P** 705-526-1300 ext. 5340  
PO Box 760    **M** 705-238-1266  
Midland, ON L4R 4P4    **E** kraftscikn@gbgh.on.ca

## Donor Information

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_ Foundation Contact: \_\_\_\_\_

## Description of Securities - Equities / Mutual Funds / Bonds

This letter will confirm my intention to donate the following securities to the GBGH Foundation:

Security Description: _____	Quantity: _____	CUSIP/ISIN FUND CODE _____
Security Description: _____	Quantity: _____	CUSIP/ISIN FUND CODE _____

## Broker / Delivering Custodian Information

Name of Firm: \_\_\_\_\_ FINS#: \_\_\_\_\_ Fax: \_\_\_\_\_  
Name of Broker: \_\_\_\_\_ Broker Email: \_\_\_\_\_ Phone: \_\_\_\_\_  
Account Name: \_\_\_\_\_ Client Account #: \_\_\_\_\_

## Gift Designation

- Highest Priority Needs of GBGH (default); or  
 Specific Designation:  
\_\_\_\_\_

## Donor Authorization

Signature: \_\_\_\_\_  
Date (Day/Month/Year): \_\_\_\_\_

### To transfer securities, please advise your broker of the following details:

Transfer to: Royal Trust Corporation of Canada (CUID-DOMA), Account# 46427152-15 - GBGH Foundation.

Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations.

**GBGH Foundation Charitable Registration Number: 11896 5789 RR0001**



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## GIFT OF PUBLICLY TRADED SECURITIES TO THE GBGH FOUNDATION

(For securities including stocks, bonds and mutual funds)

To donate your gift of stock to the GBGH Foundation, please follow the following four steps:

1. Download and complete all sections of the transfer form, including the CUSIP# (which is provided by your investment broker / investment advisor) of the assets being transferred. In order to facilitate the transfer and ensure you receive your official receipt for income tax purposes, please return a copy of the completed form to:

**Nicole Kraftscik, Executive Director**

GBGH Foundation  
PO Box 760  
Midland, ON L4R 4P4

**PHONE** 705-526-1300 ext. 5340  
**MOBILE** 705-238-1266  
**EMAIL** kraftscikn@gbgh.on.ca

**Note:** Forms sent by mail will delay the start of the transfer process, and may affect the ultimate receipt value. Please notify Nicole Kraftscik at the Foundation by telephone if you send by mail.

2. In order to initiate your electronic transfer, please forward a copy of the completed transfer form to your investment broker / investment advisor.

Your broker can arrange for the electronic transfer of shares to our Account at Royal Trust Corporation of Canada via CDS:

**CUID-DOMA**  
**Account Number: 46427152-15**

**Contact at Royal Trust Corporation**

Franca Gullace  
Phone: (866) 553-5585 or (416) 313-7419  
Email: franca.gullace@rbc.com

3. Please inform Nicole Kraftscik at the Foundation once the transfer has been completed. Unexpected and/or unidentifiable transfers will make it more difficult for us to issue the appropriate tax receipt.
4. Please be advised that the value of the donation receipt will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations.

*Thank you!*