La Fondation Hôpital général de la baie Georgienne | Georgian Bay General Hospital Foundation

GIFT OF PUBLICLY TRADED SECURITIES TO THE GBGH FOUNDATION

(For securities including stocks, bonds and mutual funds)

Thank you for considering a gift of securities to the Georgian Bay General Hospital Foundation (the Foundation). Making a gift of publicly traded securities is a simple, easy process and a wonderful way to support the Hospital. Below are procedures which will assist you in making your gift.

Please note that the Foundation is unable to issue an income tax receipt until we are aware of your donation. In order to ensure prompt and accurate receipting of your gift, **prior to transferring securities to our account**, please email this form to:

GBGH Foundation
Attn: Nicole Kraftscik, Executive Director
PO Box 760
Midland, ON L4R 4P4

P 705-526-1300 ext. 5340
M 705-238-1266
E kraftscikn@gbgh.on.ca

Donor Information

First Name: _____ Last Name: _____

Mailing Address: _____

City: _____ Province: _____ Postal Code: _____

Phone: _____ Email: _____ Foundation Contact: _____

Description of Securities - Equities / Mutual Funds / Bonds

This letter will confirm my intention to donate the following securities to the GBGH Foundation:

Security Description: _____ Quantity: _____ CUSIP/ISIN FUND CODE _____

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Broker / Delivering Custodian Information

Name of Firm: _____ FINS#: _____ Fax: _____

Name of Broker: _____ Broker Email: _____ Phone: _____

Account Name: _____ Client Account #: _____

Gift Designation

◯ Highest Priority Needs of GBGHF (default); or

◯ Specific Designation:

_____

Donor Authorization

Signature: _____

Date (Day/Month/Year): _____

To transfer securities, please advise your broker of the following details:

Transfer to: Credential Qtrade Securities Inc. (CUID-CRED), Account #526359A1 - GBGH Foundation.

Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations.

GBGH Foundation Charitable Registration Number: 11896 5789 RR0001

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Georgian Bay General Hospital Foundation

GIFT OF PUBLICLY TRADED SECURITIES TO THE GBGH FOUNDATION

(For securities including stocks, bonds and mutual funds)

To donate your gift of stock to the GBGH Foundation, please follow the following four steps:

1. Download and complete all sections of the transfer form, including the CUSIP# (which is provided by your investment broker / investment advisor) of the assets being transferred. In order to facilitate the transfer and ensure you receive your official receipt for income tax purposes, please return a copy of the completed and signed form to:

   Nicole Kraftscik, Executive Director
   GBGH Foundation
   PO Box 760
   Midland, ON L4R 4P4

   PHONE 705-526-1300 ext. 5340
   MOBILE 705-238-1266
   EMAIL kraftscikn@gbgh.on.ca

   Note: Forms sent by mail will delay the start of the transfer process, and may affect the ultimate receipt value. Please notify Nicole Kraftscik at the Foundation by telephone if you send by mail.

2. In order to initiate your electronic transfer, please forward a copy of the signed transfer form to your investment broker / investment advisor. Please ensure a copy is also sent to Nicole Kraftscik by email.

   Your broker can arrange for the electronic transfer of shares to our Account at Credential Qtrade Securities Inc:

   CUID-CRED
   Account Number: 526359A1

   For Mutual Funds, please include the Dealer # 7799

   For USD Funds please include the DTC # 5083

   Contact at Credential Qtrade Securities Inc.
   Vito Ventura
   Phone: (438) 316-3573
   Email: vventura@aviso.ca

3. Please inform Nicole Kraftscik at the Foundation (kraftscikn@gbgh.on.ca) once the transfer has been completed. Unexpected and/or unidentifiable transfers will make it more difficult for us to issue the appropriate tax receipt.

4. Please be advised that the value of the donation receipt will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations.

Thank you!